

CG Canadian Investment Banking Snapshot

Canaccord Genuity's Canadian Investment Banking Team Selected Recent Transactions



<p>FUTURE ELECTRONICS</p> <p>US\$3.8b</p> <p>Exclusive Financial Advisor on sale to</p> <p>Pending</p>	<p>IsoEnergy</p> <p>C\$269m</p> <p>Exclusive Financial Advisor on combination with</p> <p>Pending</p>	<p>AGRINAM</p> <p>US\$147m</p> <p>Financial and Capital Markets Advisor on acquisition of</p> <p>Pending</p>	<p>AuTECO MINERALS</p> <p>A\$65m</p> <p>Financial Advisor on acquisition of</p> <p>Pending</p>	<p>Athabasca MINERALS INC.</p> <p>US\$27m</p> <p>Exclusive Financial Advisor on sale to</p> <p>JMAC</p> <p>Pending</p>	<p>SILVERCORP METALS INC.</p> <p>A\$270m</p> <p>Exclusive Financial Advisor on transaction with</p> <p>Pending</p>	<p>Acreage HOLDINGS</p> <p>US\$280m</p> <p>Financial Advisor Fixed and Floating Shares to</p> <p>Pending</p>
<p>AIMIA</p> <p>C\$645m</p> <p>Defence Advisor on Unsolicited Takeover Bid</p> <p>October 2023 - Ongoing</p>	<p>IsoEnergy</p> <p>C\$35m</p> <p>Joint Bookrunner Follow-On</p> <p>October 2023</p>	<p>VENUS CONCEPT</p> <p>US\$75m</p> <p>Financial Advisor on Restructuring</p> <p>October 2023</p>	<p>api ALARM INC.</p> <p>C\$170m</p> <p>Financial Advisor on Recapitalization</p> <p>October 2023</p>	<p>AURORA</p> <p>C\$39m</p> <p>Sole Bookrunner Follow-On</p> <p>October 2023</p>	<p>curaleaf</p> <p>C\$16m</p> <p>Sole Bookrunner Follow-On</p> <p>October 2023</p>	<p>allied GOLD CORP.</p> <p>US\$267m</p> <p>Joint Bookrunner RTO</p> <p>August 2023</p>
<p>illumin</p> <p>C\$12m</p> <p>Substantial Issuer Bid Dealer Manager</p> <p>August 2023</p>	<p>THEISIS GOLD</p> <p>C\$65m</p> <p>Provided Fairness Opinion on combination with</p> <p>August 2023</p>	<p>LITHIUM IONIC</p> <p>C\$29m</p> <p>Joint Bookrunner Private Placement</p> <p>July 2023</p>	<p>VALORE METALS CORP.</p> <p>C\$43m</p> <p>Exclusive Financial Advisor on transaction with</p> <p>June 2023</p>	<p>The Market Herald</p> <p>A\$48m</p> <p>Financial Advisor on Recapitalization</p> <p>June 2023</p>	<p>LNG ENERGY</p> <p>C\$22m</p> <p>Lead Bookrunner RTO</p> <p>June 2023</p>	<p>VERSEES</p> <p>C\$24m</p> <p>Sole Bookrunner Private Placement</p> <p>June 2023</p>
<p>Dye & Dufresne</p> <p>C\$15m</p> <p>Substantial Issuer Bid Dealer Manager</p> <p>June 2023</p>	<p>TILRAY</p> <p>US\$226m</p> <p>Financial Advisor on acquisition of</p> <p>June 2023</p>	<p>BRAVO MINING CORP.</p> <p>C\$20m</p> <p>Joint Bookrunner Follow-On</p> <p>June 2023</p>	<p>EXO</p> <p>C\$35m</p> <p>Lead Bookrunner Follow-On</p> <p>May 2023</p>	<p>WEST RED LAKE</p> <p>C\$25m</p> <p>Sole Bookrunner Follow-On</p> <p>May 2023</p>	<p>quipt</p> <p>C\$43m</p> <p>Joint Bookrunner Follow-On</p> <p>April 2023</p>	<p>Montage GOLD</p> <p>C\$35m</p> <p>Sole Bookrunner Follow-On</p> <p>April 2023</p>
<p>ELDISGROUP</p> <p>Undisclosed</p> <p>Exclusive Financial Advisor on sale to</p> <p>April 2023</p>	<p>LIFESPEAK</p> <p>C\$15m</p> <p>Financial Advisor on Convertible Loan from</p> <p>March 2023</p>	<p>YAMANAGOLD</p> <p>US\$4.8b</p> <p>Financial Advisor on sale to</p> <p>AGNICO EAGLE</p> <p>March 2023</p>	<p>LAVERGNE</p> <p>C\$20m</p> <p>Exclusive Financial Advisor on Conv. Note Investment from</p> <p>March 2023</p>	<p>WATERLOO BREWING</p> <p>C\$217m</p> <p>Exclusive Financial Advisor on sale to</p> <p>March 2023</p>	<p>LITHIUM ROYALTY CORP.</p> <p>US\$150m</p> <p>Lead Bookrunner IPO</p> <p>March 2023</p>	<p>E INC.</p> <p>Advisor to Special Committee on Formal Valuation in connection with TSX delisting and concurrent SIB</p> <p>March 2023</p>
<p>Blue Apron</p> <p>US\$30m</p> <p>Financial Advisor Restructuring</p> <p>March 2023</p>	<p>LiFT POWER</p> <p>C\$35m</p> <p>Sole Bookrunner Private Placement</p> <p>March 2023</p>	<p>OSISKO MINING</p> <p>C\$100m</p> <p>Sole Bookrunner and Lead Underwriter Private Placement</p> <p>February 2023</p>	<p>ENCORE ENERGY</p> <p>C\$35m</p> <p>Sole Bookrunner Public Offering</p> <p>February 2023</p>	<p>FARADAY COPPER</p> <p>C\$40m</p> <p>Sole Bookrunner Public Offering</p> <p>February 2023</p>	<p>WILLOWTREE</p> <p>US\$1.225b</p> <p>Financial Advisor on sale to</p> <p>January 2023</p>	<p>SATURN OIL + GAS INC.</p> <p>C\$525m</p> <p>Financial Advisor on acquisition of</p> <p>January 2023</p>

CG Canadian Investment Banking Snapshot



Canadian Equity League Table 2023 YTD¹

(C\$ millions)

		Book		Non-Book		Total	
		Deals	Value	Deals	Value	Deals	Value
1	Canaccord Genuity	35	\$343	66	\$321	101	\$665
2	BMO Capital Markets	21	\$942	40	\$245	61	\$1,187
3	National Bank Financial	18	\$708	33	\$284	51	\$992
4	Raymond James	8	\$44	41	\$272	49	\$316
5	CIBC	28	\$735	20	\$226	48	\$961
6	Scotiabank	23	\$669	23	\$294	46	\$964
7	Cormark	14	\$86	30	\$234	44	\$320
8	RBC Capital Markets	23	\$816	19	\$228	42	\$1,044
9	Haywood Securities	11	\$52	27	\$76	38	\$128
10	TD Securities	6	\$480	29	\$226	35	\$706

Canadian IPO League Table LTM²

(C\$ millions)

		Book		Non-Book		Total	
		Deals	Value	Deals	Value	Deals	Value
1	Canaccord Genuity	2	\$29	9	\$18	11	\$47
2	Raymond James	0	\$0	10	\$32	10	\$32
3	Scotiabank	3	\$11	4	\$18	7	\$30
4	Citigroup	1	\$27	0	\$0	1	\$27
5	CIBC	4	\$18	3	\$7	7	\$26
6	National Bank Financial	1	\$1	6	\$24	7	\$25
7	BMO Capital Markets	0	\$0	7	\$24	7	\$24
8	iA Private Wealth	3	\$5	7	\$17	10	\$21
9	TD Securities	0	\$0	5	\$19	5	\$19
10	Richardson Wealth	0	\$0	8	\$18	8	\$18

1. Source: FP Infomart, Canadian or Cross-Border Equity Offerings, Bonus Credit Bookrunner, Deals with Gross Proceeds >\$1.5MM January 1, 2023 to September 30, 2023
2. Source: FP Infomart, Canadian or Cross-Border IPOs, Bonus Credit Bookrunner, Deals with Gross Proceeds >\$1.5MM October 1, 2022 to September 30, 2023

CG Canadian Investment Banking Snapshot



Canadian ECM Activity by Sector Q3 2023³

(C\$ millions)

Industry	Common Equity		Income Funds		Total	
	# of Tranches	Total Proceeds	# of Tranches	Total Proceeds	# of Tranches	Total Proceeds
Communication Services	-	-	-	-	-	-
Consumer Discretionary	1	\$668	-	-	1	\$668
Consumer Staples	-	-	-	-	-	-
Energy	8	\$4,890	-	-	8	\$4,890
Financials	3	\$629	5	\$105	8	\$734
Health Care	11	\$252	2	\$201	13	\$453
Industrials	2	\$10	-	-	2	\$10
Information Technology	7	\$218	-	-	7	\$218
Materials	41	\$962	-	-	41	\$962
Real Estate	1	\$4	-	-	1	\$4
Utilities	-	-	-	-	-	-
Capital Pool	7	\$3	-	-	7	\$3
Total	81	\$7,637	7	\$307	88	\$7,943

#1

Canadian Equity Underwriter by Volume⁴

#1

IPO Underwriter in Canada⁵

#1

Canadian M&A Advisor in Core Sectors⁶

#1

Most Active Mid-Market Dealer Globally⁷

#1

Financier to the Global Mining Industry⁸

3. Source: FP Infomart, Canadian Issuers New Issues by Industry, July 1, 2023 to September 30, 2023 excluding Structured Product deals

4. Source: Bloomberg, Canadian Equity Offering Proceeds, January 1, 2023 to September 30, 2023

5. Source: FP Infomart, Includes all Canadian IPOs which have closed from January 1, 2020 to September 30, 2023; full credit to bookrunner

6. Source: Bloomberg, Public disclosure, Canaccord Genuity, Includes deals within core sectors. Core sectors defined as Technology, Healthcare and Mining.

7. Source: Bloomberg, IPO and Follow-on offerings, all global exchanges.

8. Bloomberg, Global Mining Equity Offerings, Q3 2023 (excludes secondary offerings and coal/steel/downstream metals companies/assets)

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