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Continued Momentum in M&A Highlighted by 112 Engagements Closed¹

Selected Transactions Announced as of 9/30/22¹

 Financial Advisor on investment from  September 2022	 Financial Advisor on investment from  September 2022	 \$85,000,000 ATM Offering Sole Agent September 2022	 Financial Advisor on investment from  September 2022	 \$230,000,000 Follow-On Lead Manager September 2022	 Financial Advisor on sale to  September 2022	 \$5,000,000 ATM Offering Sole Agent September 2022
 Financial Advisor on investment from  September 2022	 \$149,500,000 Follow-On Lead Manager August 2022	 Loan Restructuring & Recapitalization Financial Advisor August 2022	 Financial Advisor on investment from  August 2022	 Financial Advisor on sale to  August 2022	 Financial Advisor on sale to  August 2022	 \$10,000,000 Follow-On Bookrunner August 2022
 Financial Advisor on investment in  August 2022	 \$200,000,000 ATM Offering Lead Agent August 2022	 Financial Advisor on investment from  August 2022	 Financial Advisor on sale to  August 2022	 Financial Advisor on sale to  August 2022	 Financial Advisor on sale to  August 2022	 Financial Advisor on sale to  July 2022
 Financial Advisor on sale to  July 2022	 Financial Advisor on sale to  July 2022	 Financial Advisor on sale to  July 2022	 Financial Advisor on merger with  July 2022	 95M Shares ATM Offering Co-Agent July 2022	 \$65,000,000 ATM Offering Sole Agent June 2022	 \$128,800,000 Follow-On Bookrunner June 2022
 \$50,000,000 ATM Offering Lead Agent June 2022	 Financial Advisor on sale to  June 2022	 Financial Advisor on investment from  July 2022	 \$75,000,000 ATM Offering Co-Agent May 2022	 Financial Advisor on investment from  May 2022	 \$40,000,000 ATM Offering Sole Agent May 2022	 \$130,000,000 Follow-On/Private Placement Co-Lead Manager May 2022
 \$1,800,000,000 Financial Advisor on sale to  May 2022	 Financial Advisor on merger with  May 2022	 Financial Advisor on sale to  April 2022	 \$50,000,000 ATM Offering Lead Agent April 2022	 Financial Advisor on acquisition of  April 2022	 \$10,000,000 ATM Offering Sole Agent April 2022	 \$20,000,000 ATM Offering Sole Agent April 2022
 \$38,674,287 Follow-On Lead Manager April 2022	 \$500,000,000 Convert Co-Manager March 2022	 \$113,750,000 Follow-On Co-Manager March 2022	 \$186,300,000 Follow-On Co-Manager March 2022	 Financial Advisor on sale to  March 2022	 \$400,000,000 ATM Offering Co-Agent March 2022	 \$10,941,212 Follow-On Bookrunner February 2022
 \$650,000,000 Convert Co-Manager February 2022	 \$50,000,000 ATM Offering Sole Agent January 2022	 \$75,000,000 ATM Offering Lead Agent January 2022	 \$400,000,000 Follow-On Co-Manager January 2022	 \$200,000,000 ATM Offering Lead Agent January 2022	 Financial Advisor on investment from  January 2022	 \$100,000,000 ATM Offering Sole Agent January 2022

Ranked #1 for Middle Market TMT Deal Activity²

Rank	Firm Name	# of Transactions LTM 9/30/22	Rank	Firm Name	# of Transactions 2019-2021
1	Canaccord Genuity	59	1	Canaccord Genuity	123
2	Houlihan Lokey	30	2	Raymond James	102
2	Raymond James	30	3	William Blair	84
4	William Blair	29	4	Houlihan Lokey	68
5	Jefferies	20	5	Baird	61
6	Goldman Sachs	17	6	Jefferies	57
6	Lincoln International	17	7	Evercore	45
8	Baird	15	8	Piper Sandler	40
8	Stifel	15	9	Goldman Sachs	38
10	Cowen & Company	14	10	Lincoln International	36
11	AGC Partners	12	11	Stifel	35
11	D.A. Davidson	12	12	AGC Partners	31

Ranked #1 for Media & Information Services Deal Activity²

Rank	Firm Name	# of Transactions LTM 9/30/22	Rank	Firm Name	# of Transactions 2019-2021
1	Canaccord Genuity	37	1	Canaccord Genuity	72
2	Houlihan Lokey	16	2	Houlihan Lokey	34
3	GP Bullhound	9	3	Raymond James	31
3	Raymond James	9	4	JEGI	19
5	Lincoln International	8	5	GCA	17
5	William Blair	8	6	GP Bullhound	16
7	Evercore	7	6	Lincoln International	16
7	GCA	7	8	William Blair	14
7	JEGI	7	9	Goldman Sachs	12
10	Goldman Sachs	6	9	AGC	12

A Leading Investment Bank for U.S. Middle Market Healthcare Transactions³

Rank	Firm Name	Deal Value (\$M)	# of Transactions
1	Piper Sandler	\$42,636	129
2	Canaccord Genuity	23,945	98
3	Stifel	18,365	83
4	William Blair	33,254	73
5	Cowen & Company	26,440	43
6	Raymond James	12,676	41
7	Oppenheimer	4,603	29
8	Robert W Baird	7,621	22
9	JMP Securities	1,831	16
10	Needham & Company	151	4

Leading Global Underwriter Supports M&A Activity – The Only Non Bulge-Bracket Bank in the Global Top 10⁴

Bank	Total Roles		Lead Manager		Co-Manager	
	Rank	# of Transactions	Rank	# of Transactions	Rank	# of Transactions
Goldman Sachs	1	2,002	1	1,966	85	36
JPMorgan	2	1,992	2	1,947	75	45
Morgan Stanley	3	1,940	3	1,880	57	60
BofA Securities	4	1,653	4	1,595	62	58
Canaccord Genuity	5	1,594	6	1,201	1	393
Citi	6	1,554	5	1,499	64	55
Credit Suisse	7	1,130	7	1,082	73	48
Jefferies	8	932	8	921	154	11
UBS	9	932	9	898	89	34
Stifel	10	931	12	600	3	331

Canaccord Genuity is a dominant, full-service investment bank serving growth companies in the middle market. We continue to invest in our firm to serve our clients. Within the last twelve months, we have expanded our team through the acquisitions of Sawaya Partners, one of the leading and most active M&A advisors to notable clients in the Consumer sector, and Results International, a U.K.-based M&A advisory firm headquartered in London focused on cross-border M&A in the Technology and Healthcare sectors. Our firm's broad range of offerings has created the platform needed to support both our clients and our firm, with a continued high level of M&A transaction volume, in particular.

During the twelve months ended September 30, 2022, Canaccord Genuity's team remained very active, including:

- Completing 176 total transactions for 167 different corporate clients¹
- Closing 112 advisory engagements, which ranged from growth and minority investments to strategic sales and private equity recaps¹
- Announcing 64 capital markets transactions, ranging from IPOs, Follow-Ons, ATMs, PIPEs and capital markets advisory mandates for SPAC business combinations
 - Acting as underwriter on 34 capital markets transactions, raising in excess of \$7.9 billion in cumulative proceeds for more than 30 different issuers
 - Book-running 12 equity offerings and managing 17 "At-the-Market" programs

The U.S. investment banking team continues to leverage deep industry expertise across a broad universe in practices, including:

- TMMIS (Technology, Media, Marketing, and Information Services)
- Healthcare (Biotechnology, Biopharmaceuticals, Digital Health, IT, Services, Medical Technologies, Diagnostics, and Cannabis)
- Consumer (Health & Wellness, Home & Auto, Food & Beverage, and Emerging Brands)
- Sustainability (Building Technologies, Mobility, Renewables and Distributed Generation, Services, Smart Grid/Smart City, Circular Economy, Energy Storage, and AgTech and FoodTech)

Our firm's track record of success is recognized by the financial sponsor community – approximately half of the firm's engagements involve representing investor-backed companies. Additionally our in-depth industry coverage also continues to position Canaccord Genuity's U.S. investment banking team as the go-to advisor for founder and management-owned businesses.

Our U.S. investment banking team, with approximately 150+ professionals in Boston, Charlotte, Chicago, Nashville, New York, and San Francisco, among other locations, is part of a global group that can be leveraged to bring resources to our clients. We welcome the opportunity to discuss your business and your strategic objectives.

Through its principal subsidiaries, Canaccord Genuity Group Inc. is a leading independent, full-service financial services firm, with operations in two principal segments of the securities industry: wealth management and capital markets. Since its establishment in 1950, the Company has been driven by an unwavering commitment to building lasting client relationships. We achieve this by generating value for our individual, institutional, and corporate clients through comprehensive investment solutions, brokerage services, and investment banking services. The Company has Wealth Management offices located in Canada, the UK, Guernsey, Jersey, the Isle of Man, and Australia. The international capital markets division operates in North America, the UK & Europe, Asia, Australia, and the Middle East. Canaccord Genuity Group Inc. is publicly traded under the symbol CF on the TSX.

¹Transactions include 8 M&A transactions completed by Sawaya Partners (acquired by Canaccord Genuity 12/31/21)

²Source: PitchBook for the time period 1/1/19-9/30/22. Transaction totals represent U.S. M&A/Control Transactions, All Buyout Types, and Growth/Expansion sell-side transactions <\$500M in the Technology, Media & Telecommunications and Media & Information Services segments as classified by PitchBook

³Source: Dealogic data since 2010 for Middle-Market Healthcare transaction activity, as of 9/30/22

⁴Source: Dealogic 1/1/19- 9/30/22. Includes all IPO, FO, & CONV

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Canaccord Genuity U.S. Senior Investment Banking Team

Jeff Barlow
President
Boston
jbarlow@cgf.com

Sanjay Chadda
Co-Head US & Tech Banking
New York
schadda@cgf.com

Dan Coyne
Co-Head US Banking
Boston
dcoyne@cgf.com

Jen Pardi
Global Head of ECM
Boston
jpardi@cgf.com

Sector Leads

TMMIS

Andrew Pojani
Co-Head US Tech
Investment Banking
Boston
apojani@cgf.com

Consumer

Fuad Sawaya
Vice Chairman & Global Head
Consumer Investment Banking
New York
fsawaya@cgf.com

Jeff Kuhr
Co-Head of US Consumer
Investment Banking
New York
jkuhr@cgf.com

Slava Leykind
Co-Head of US Consumer
Investment Banking
New York
sleykind@cgf.com

Healthcare

Tom O'Connor
Co-Head of US Healthcare
Investment Banking
New York
toconnor@cgf.com

Eugene Rozelman
Co-Head of US Healthcare
Investment Banking
New York
erozelman@cgf.com

Matt Steere
Co-Head of US Healthcare
Investment Banking
San Francisco
msteere@cgf.com

M&A

David Istock
Managing Director
San Francisco
distock@cgf.com

Sponsor Coverage

Bryan Cummings
Managing Director
New York
bcummings@cgf.com

Isaiah Knouff
Managing Director
Nashville
iknouff@cgf.com

Amy LaBan, CFA
Managing Director
Chicago
alaban@cgf.com

Senior US Team

Dudley Baker
Managing Director
Nashville
rdbaker@cgf.com

Lisa McClure Byrnes
Managing Director
Boston
lbyrnes@cgf.com

Dennis Camporeale
Managing Director
New York
dcamporeale@cgf.com

Scott Card
Managing Director
Boston
scard@cgf.com

Nicholas Enthoven
Managing Director
New York
nenthoven@cgf.com

Robert (Tenny) Field
Managing Director
New York
rfield@cgf.com

Matthew Kratter
Managing Director
New York
mkratter@cgf.com

Anil Kuruganti
Managing Director
New York
akuruganti@cgf.co

Morgan Ley
Managing Director
Boston
mley@cgf.com

Ben Lunka
Managing Director
Charlotte
blunka@cgf.com

Marc Marano
Managing Director
Boston
mmarano@cgf.com

Trevor Martin
Managing Director
Boston
tmartin@cgf.com

J.P. Michaud
Managing Director
Charlotte
jmichaud@cgf.com

Joshua Michaels
Managing Director
New York
jmichaels@cgf.com

Jason Partenza
Managing Director
New York
jpartenza@cgf.com

Michael Petsky
Managing Director
New York
mpetsky@cgf.com

Tom Pollard
Managing Director
San Francisco
tpollard@cgf.com

John Prunier
Managing Director
New York
jprunier@cgf.com

Geoff Rhizor
Managing Director
San Francisco
grhizor@cgf.com

Seth Rosenfield
Managing Director
New York
srosenfield@cgf.com

Lexia Schwartz
Managing Director
New York
lschwartz@cgf.com

Meredith Sondler-Bazar
Managing Director
New York
msondlerbazar@cgf.com

John Stack
Managing Director
New York
jstack@cgf.com

Edin Trto
Managing Director
New York
etrto@cgf.com

Mark Young
Managing Director
Boston
myoung@cgf.com

Chris DiPietro
Director
Boston
cdipietro@cgf.com

Christopher Heasman
Director
New York
cheasman@cgf.com

Matthew Kebel
Director
New York
mkebel@cgf.com

Mike Raffaniello
Director
New York
mraffaniello@cgf.com

Wesley Rossiter
Director
Boston
wrossiter@cgf.com

Greg Staton
Director
Charlotte
gstaton@cgf.com

Theodora Townsend
Director
New York
tthtownsend@cgf.com

Peter Sullivan
Director
New York
psullivan@cgf.com

Rohan Sura
Director
New York
rsura@cgf.com