

CANACCORD Genuity

BLOCK LISTING SIX MONTHLY RETURN

Date: 11 January 2016

Name of <i>applicant</i> :		Canaccord Genuity Group Inc.		
Name of scheme:		(a) CSH Replacement ABED share scheme (b) CSH Replacement LTIP share scheme (c) Long Term Incentive Plan (LTIP) (d) Share Option Plan (e) CSH Inducement Plan		
Period of return:	From:	1 July 2015	To:	31 December 2015
Balance of unallotted securities under scheme(s):		(a) 90,854 common shares (b) 252,105 common shares (c) 2,290,184 common shares (d) 1,724,996 common shares (e) 1,581,701 common shares		
<i>Plus:</i> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		(a) 0 (b) 0 (c) 0 (d) 0 (e) 0		
<i>Less:</i> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		(a) (2,221) (b) (8,205) (c) (454,232) (d) (0) (e) (0)		
<i>Equals:</i> Balance under scheme(s) not yet issued/allotted at end of period:		(a) 88,633 (b) 243,900 (c) 1,835,952 (d) 1,724,996 (e) 1,581,701		
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